

\$1.1B
 AUM
 (as of 12/31/23)

\$3.6B
 Invested
 Capital

70+
 Platform
 Investments

35+
 Sponsors
 Supported

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Overview

Executive Summary

Headquartered in Dallas, Texas, Newstone Capital Partners, LLC (“Newstone”) is a leading independent provider of mezzanine capital to larger middle-market companies. Over the past 28 years, our principals have been focused on providing debt and equity capital to leading private equity sponsors pursuing leveraged transactions.

Why Newstone?

- **Responsive and dependable:** Seasoned investment team with over 100 years of combined mezzanine financing experience across a broad spectrum of industries and market cycles
- **Tailored solutions:** Flexible mandate to invest in a broad array of securities enabling creative financing solutions; long-term capital to help companies grow throughout the investment period
- **Relationship-focused independent partner:** Committed to cultivating deep relationships by building trust over time; single-focused firm to provide mezzanine capital without internal strategy conflicts

Investment Focus

- **Use of Proceeds:** Leveraged buyouts, acquisitions, recapitalizations, refinancings, and later-stage growth financings
- **Target Market:** Sponsor-backed transactions in larger middle-market companies with exceptional management teams, strong historical earnings growth, sustainable margins, proprietary products and a leading market position; typically, EBITDA of greater than \$20 million or revenue of \$100 million to \$1 billion
- **Investment Size:** Target of \$25 million to \$100 million with the flexibility to be larger with participation from our limited partners

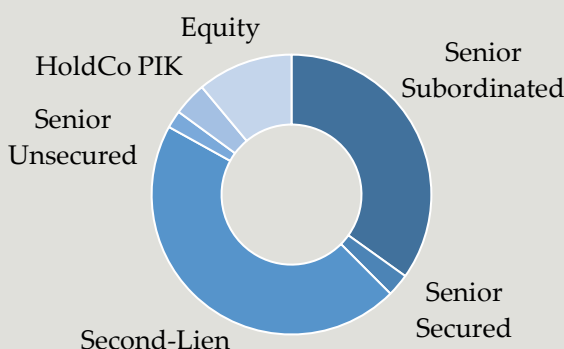
Newstone Portfolio

Industry Experience

Newstone has experience investing in a broad range of industries including, but not limited to the following:

- Manufacturing & Industrials
- Business Services
- Consumer Products
- Healthcare
- Software & Technology

Portfolio Construction⁽¹⁾



⁽¹⁾ Represents portfolio construction by capital invested in underlying securities across all Newstone funds as of December 31, 2023.